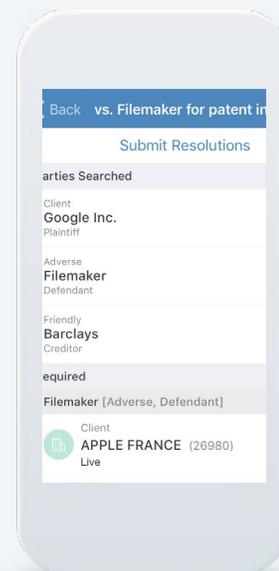


The Special Case of Restructuring and Bankruptcy Engagements

Clearing conflicts for M&A, capital markets, trusts, and restructuring engagements all involve multiple steps, including: checking for conflicts of interest against internal and external data sources; standard AML and KYC checks and re-running checks as additional deal team members are added or subtracted; as well as other client and regulatory evaluation processes. As the volume of deals grows, and the number of professionals involved with each deal increases, the complexity of dynamic conflicts searches also increases.



A bankruptcy or restructuring engagement presents perhaps the most daunting challenge in conflicts clearance. The sheer volume of potential conflicts to clear creates a level of complexity and coordination that can quickly overwhelm even the most senior compliance and control room staffs.

Recent high profile retail bankruptcies and restructurings have involved creditor pools of over 50,000, 70,000 and even over 100,000 separate legal entities. In a major restructuring, the tapestry of creditors, subsidiaries and conflict types makes for a dizzying matrix of conflict possibilities that renders traditional non-digital solutions perilous from a compliance point of view.

A New Solution: Intapp Automates the Conflicts Management Process – End to End.

Intapp offers advanced search capabilities to simplify and speed-up independence and conflict clearance. It integrates data that enables broader client evaluation – including information

from external providers (i.e., Dun & Bradstreet, Accuity and WorldCheck), and internal databases (i.e., data from the firm's compliance and finance sources, HR systems and even capturing legal agreements and documentation) – on a single platform. By capturing all this data and presenting it in one place and automating the workflow, the firm has greater transparency across the lifecycle of the deal, which allows for more efficient and accurate deal analysis.

Intapp Conflicts Clearance & Management Solution

Client Evaluation	Client Acceptance	Conflicts	Regulatory Compliance	Court Compliance	Automated Workflows
Risk-based Scoring	Intake	Conflicts Management	Audit trails, AML & KYC	Auto generation of retention app	Outreach and follow-up with partners and staff

Features and Technologies Built for the Restructuring Industry.

- Integrated corporate tree content to confidently understand the correct entity to be cleared
- The ability to extract only changes made to the Parties In Interest (PII) list as each list will have to be re-run several times during the course of winning the specific deal and during the engagement for years to come
- The ability to assign work to multiple compliance staff and still maintain a consolidated and singular view of the engagement
- The ability to automatically produce the retention application from all the disparate sources of data and conflicts clearance workflows
- An automated way to communicate with partners, deal team members, and form employees in a proactive way that is respectful of their time

Clear ROI: Keeps Your Firm Compliant and Your Deals Flowing While Saving Money

For professional service firms whose reputation depends on managing and mitigating legal and regulatory risk while keeping up with a growing business, Intapp is the clear choice. With over 700 customers and a proven platform, Intapp offers key benefits and a clear return on investment, including the ability to:

- Close Deals More Quickly – Intapp quickly pays for itself with increased efficiency and automation of data intensive processes.

- Maintain Accurate Data Throughout the Process – Intapp integrates data from key business systems, reducing duplication and errors or false positives, resulting in a population of cleansed data that is fed back to source systems and the ability to tag key engagement information identified during lifecycle of the deal.
- Create the Professional Process Your Clients Expect – Intapp automates workflow processes around client and deal clearance and conflicts management in an efficient, timely and orderly fashion, maintaining a clear audit trail of the information processed and analyzed.

Intapp Leads the Restructuring Industry

Find out why over 80% of the leading law firms involved in restructuring and over 25% of the top financial advisors in the restructuring industry rely on Intapp to help with their conflicts clearance process.