

Data Integration: Intapp Conflicts with S&P Global Market Intelligence

The combined power of Intapp Conflicts clearance capabilities and S&P Global data lets you easily research and document relationships between existing and potential clients, helping your firm quickly and seamlessly identify conflicts.

Intapp Conflicts provides professional services firms with the solutions they need to thoroughly evaluate new business, onboard clients quickly, and monitor relationships. Using the software’s automated workflows, you can substantially decrease the risk of your firm taking on business that presents ethical conflicts with your existing client pool.

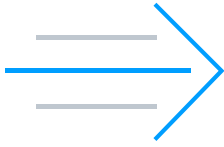
S&P Global corporate data enriches Intapp Conflicts functionality, enabling firms to easily identify conflicts and receive automatic notifications as circumstances change – all within Intapp Conflicts.

The S&P Global Market Intelligence native data integration and Intapp Conflicts software lets you directly access S&P Global data regarding corporate linkages, shareholders, and board members.

Intapp Conflicts with S&P Global Market Intelligence automatically updates all of your clients’ corporate-tree data, then runs conflicts searches without additional effort. If the software discovers a potential conflict, it creates a workflow to alert appropriate members of your team.

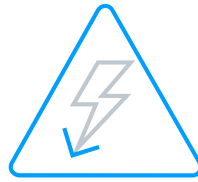


Intapp Conflicts is a key component of OnePlace Risk & Compliance, the leading end-to-end solution for managing risk across the connected firm.



Streamline acceptance and continuance

Using Intapp Conflicts with S&P Global Market Intelligence simplifies your corporate-linkage research when taking on new clients and engagements – a non-negotiable piece of the conflicts-clearing process. The software allows you to import both clients' and prospects' corporate trees, shareholders, and board members into your firm's database. Once stored, this data can be seamlessly updated and easily customized.



Reduce risk via ongoing monitoring

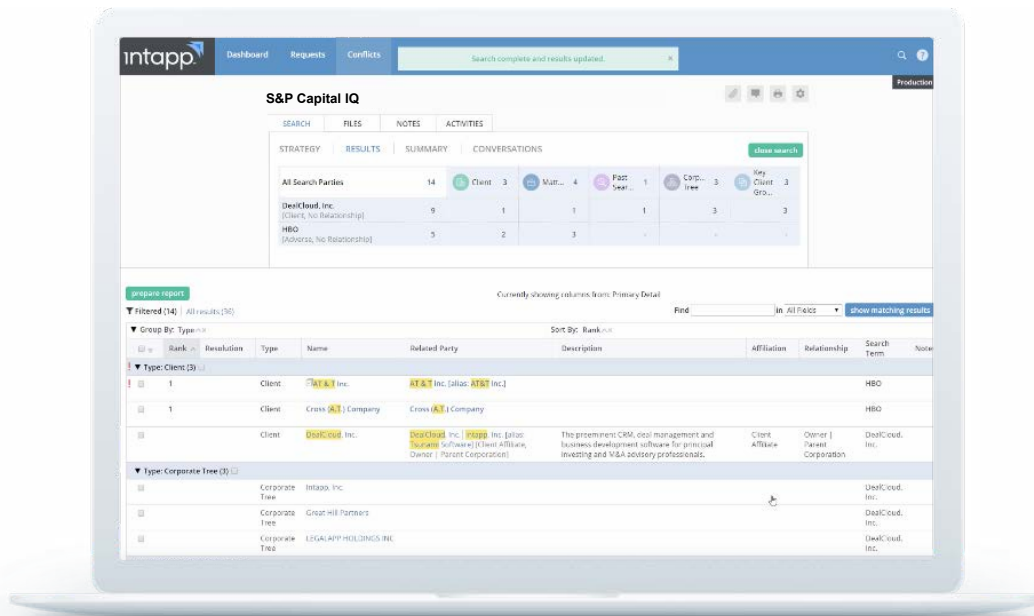
Native integration between S&P Global data and Intapp Conflicts software lets you import, store, monitor, and update data about your clients' corporate trees, shareholders, and board members in real time. Data is refreshed each time a company is added as a party, as well as on a regular, configurable basis. The software can automatically perform conflicts searches for new subsidiaries or merged entities. Automated notifications – on a one-time basis or in a periodic digest – can inform your firm's risk team and accounting professionals of any changes, providing proactive business intelligence.



Eliminate external searches and custom code

Intapp Conflicts with the S&P Global Market Intelligence native integration simplifies and streamlines the process of searching for and maintaining corporate trees. By incorporating search directly into your acceptance and continuance workflow, this integration eliminates the need to search in a disconnected system and then download and re-upload the information you need. Instead, the information is always conveniently accessible from within your existing conflicts system. Initial setup is simple, too – it requires no implementation services or custom code.





Search the company tree at any level to pull in the right information you need.

Native integration with S&P Global corporate-linkage data helps flag conflicts and access information within Intapp software.

Robust corporate-tree data via a widely trusted linkage database gives your firm a complete and up-to-date overview of client relationships.

Data customization lets you import and store client data that can be updated with new information and used in subsequent searches without additional effort.

Streamlined configuration creates and updates business rules, report formats, data filters, and workflows – and manages configurations of overtime requests.

Ongoing monitoring works behind the scenes, running conflicts searches and automatically sending alerts.

Why Choose Intapp Conflicts With S&P Global Market Intelligence?

The combination of Intapp Conflicts and the S&P Global Market Intelligence data integration offers several unique advantages:

- Native integrations of S&P Global corporate-tree data into Intapp software enables fast, seamless conflict clearance without additional cumbersome workflows.
- Firms of all sizes trust S&P Global Market Intelligence to transform enormous streams of information – from a wide range of financial, regulatory, and industry sources – into high-quality actionable information.
- The combination enables Intapp Conflicts to surface unique S&P Global Market Intelligence insights directly into your firm's workflow.



“What formerly took our firm hours of intensive research can now be achieved in a matter of minutes.”

– Professional services conflicts manager

Key benefits of Intapp Conflicts with S&P Global Market Intelligence

Diminished ethical and reputational risk

Reduced analyst effort

Simplified, standardized corporate-tree maintenance

Active monitoring for changes

Frequently Asked Questions

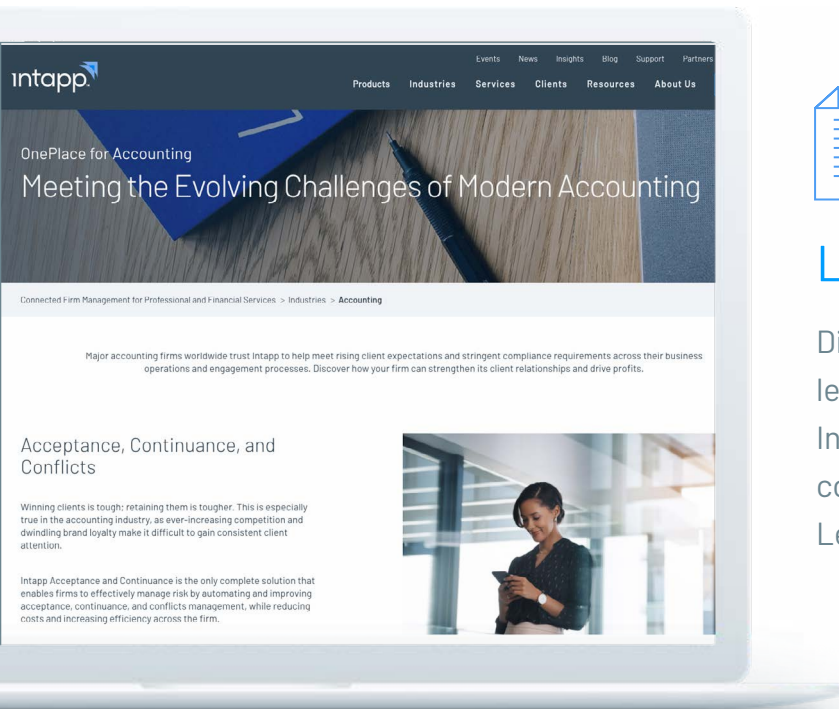
Q. Why should I access S&P Global data through Intapp Conflicts when I already receive the data through our subscription?

A. S&P Global Market Intelligence offers a wide range of differentiated data solutions and delivery options for a wide range of users and use cases. The advantage of accessing the data you need through Intapp software is that you can efficiently pull data for clearance purposes – corporate trees, board members, and shareholders – without leaving the Intapp Conflicts application.

Q. Why would I need to check conflicts against full corporate trees when we always obtain waivers for existing conflicts?

A. From a risk-management perspective, conflicts checking is the single most important part of an organization's acceptance and continuance process. As M&A activity has increased over time, the family tree structure of many companies has grown increasingly complex. The broad geographic footprint of multinational corporations compounds this problem. Evaluating business conflicts requires a thorough and complete understanding of corporate tree structures. To respond to these challenges, most firms have made checking family trees a standardized, central part of their acceptance and continuance process. Firms can use waivers to navigate actual conflicts; however, an organization must first identify potential conflicts to decide what approach will be most appropriate to mitigate risk.





Learn more

Discover how leading accounting firms are leaving manual solutions behind and deploying Intapp Conflicts to drive down costs and make conflicts clearance faster and more efficient. Learn more at intapp.com/accounting.

About Intapp

Intapp powers connected firms. Trusted by more than 1,600 of the world's top legal, investment banking, private capital, accounting, and consulting firms, Intapp offers end-to-end, cloud-based connected firm management software built for the unique needs of partner-led firms. Intapp helps enhance collaboration, unleash collective knowledge, transform decision-making, and fuel success. Our products and services span the entire engagement lifecycle – from strategy through origination and execution – to drive optimal outcomes. For more information, visit intapp.com.