

How to take advantage of Microsoft 365 and improve collaboration

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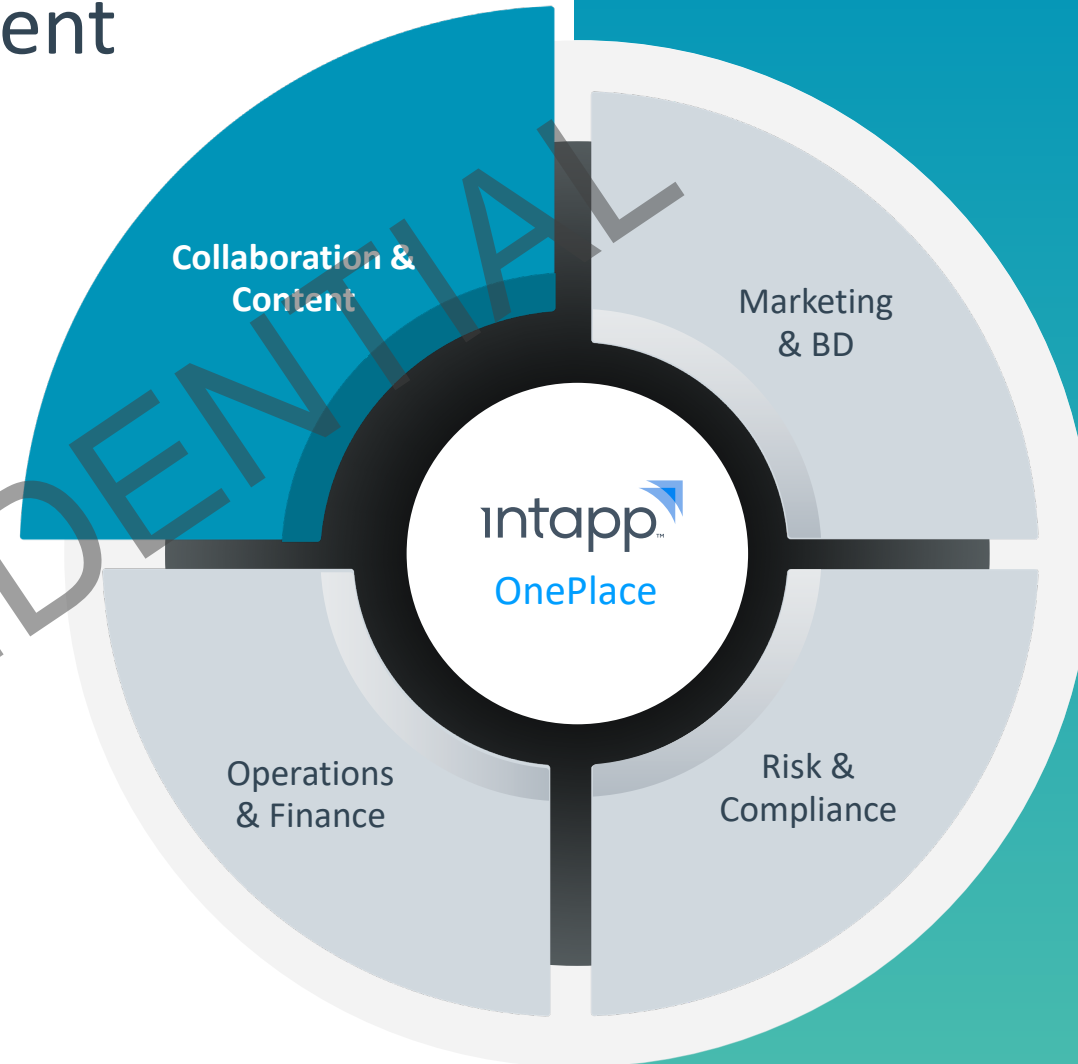
Manager of Messaging and Directory
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OnePlace Collaboration & Content

Maximizes your firm's investment in Microsoft 365 by:

- Securely connecting, organizing, and streamlining collaboration and document management across Microsoft 365 and other firm systems.
- Adding consistent structure for collaboration and document management to Microsoft Teams, Outlook, and SharePoint.
- Improving governance and lifecycle management across Microsoft 365.



Microsoft 365 is increasingly central to the technology strategy of professional and financial services firms

- Working with more than 2,000 partner-led firms, we're seeing a massive shift towards Microsoft 365 as the primary platform around which IT strategies are being built
- Among law firms, the 2022 ILTA Law Firm Tech Survey found that:

63%

+20% (2020)

Use Microsoft 365 as their primary office solution

61%

+33% (2019)

Use Microsoft Outlook as their primary email application

68%

+48% (2019)

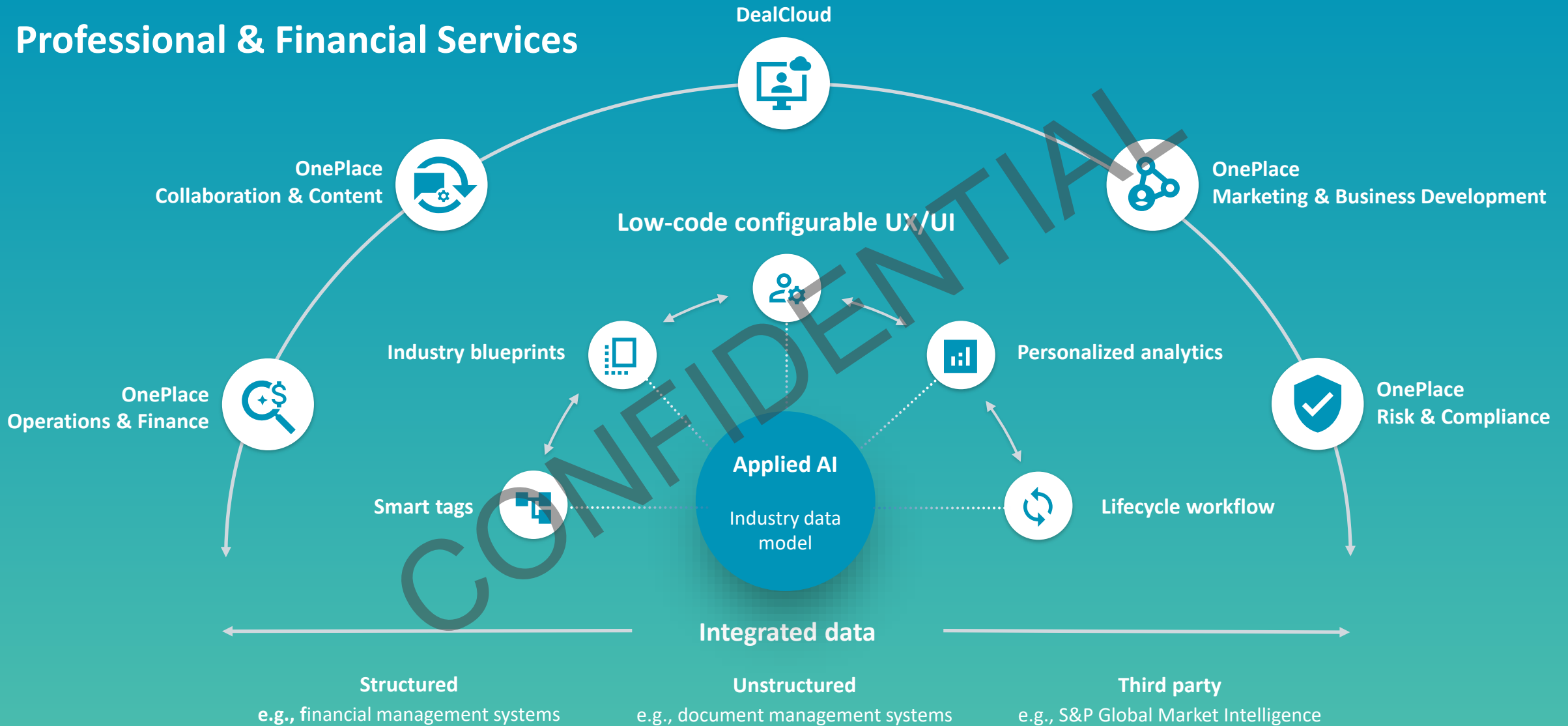
Use Microsoft Teams for Collaboration

30%

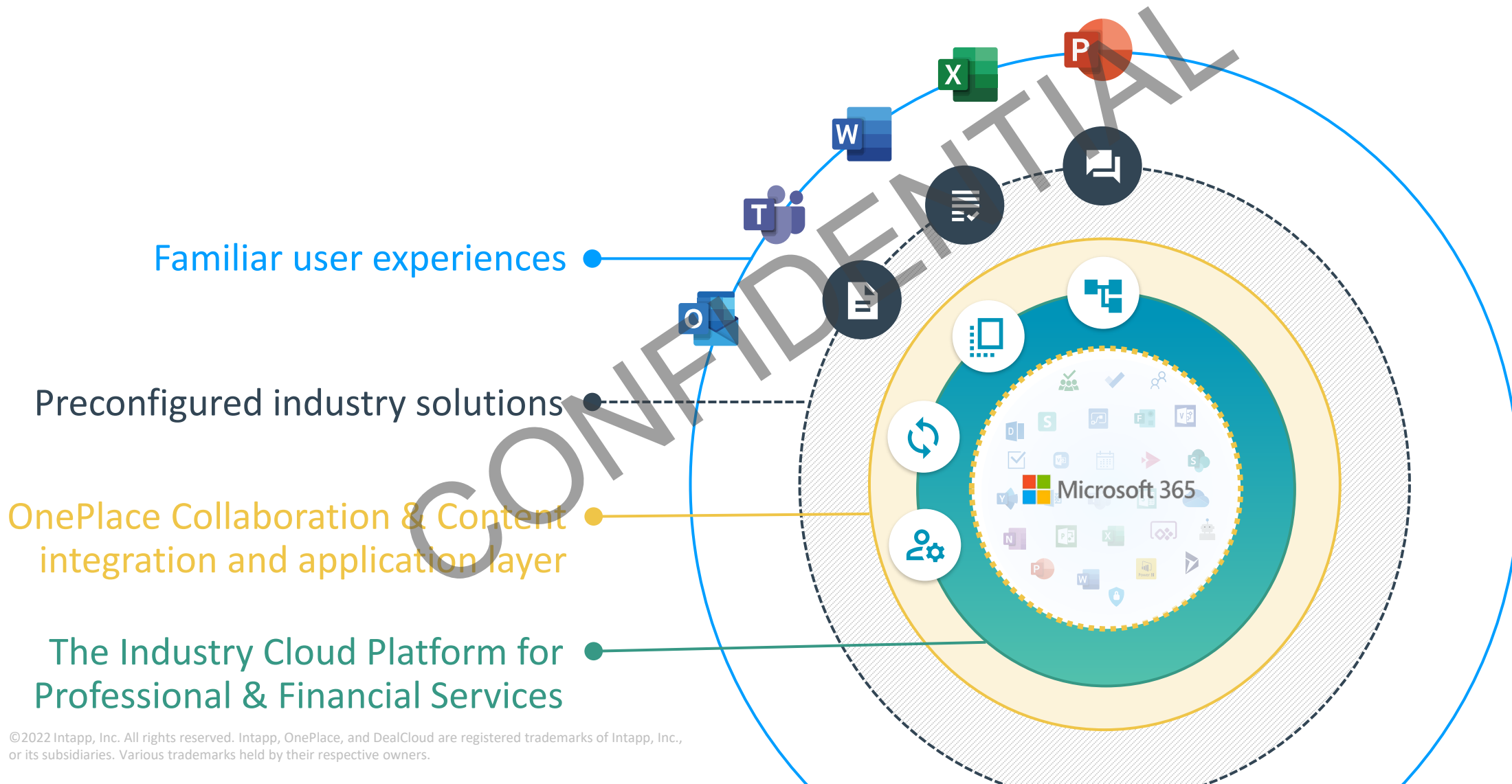
+3% (2020)

Use Microsoft OneDrive for secure file sharing (High-Q 15%)

The Industry Cloud Platform for Professional & Financial Services



Making your Microsoft 365 investment go further



OnePlace Collaboration & Content



Workspaces

Microsoft Teams governance, lifecycle management and engagement-centric collaboration



Documents

Intuitive document management and email filing built on Microsoft 365



Client Collaboration

Empowering fee earners to deliver an exceptional client experience

What is Microsoft Teams?

Unified cloud-based collaboration platform



Communication

- Fewer meetings
- Less travel
- Fewer communication apps



Collaboration

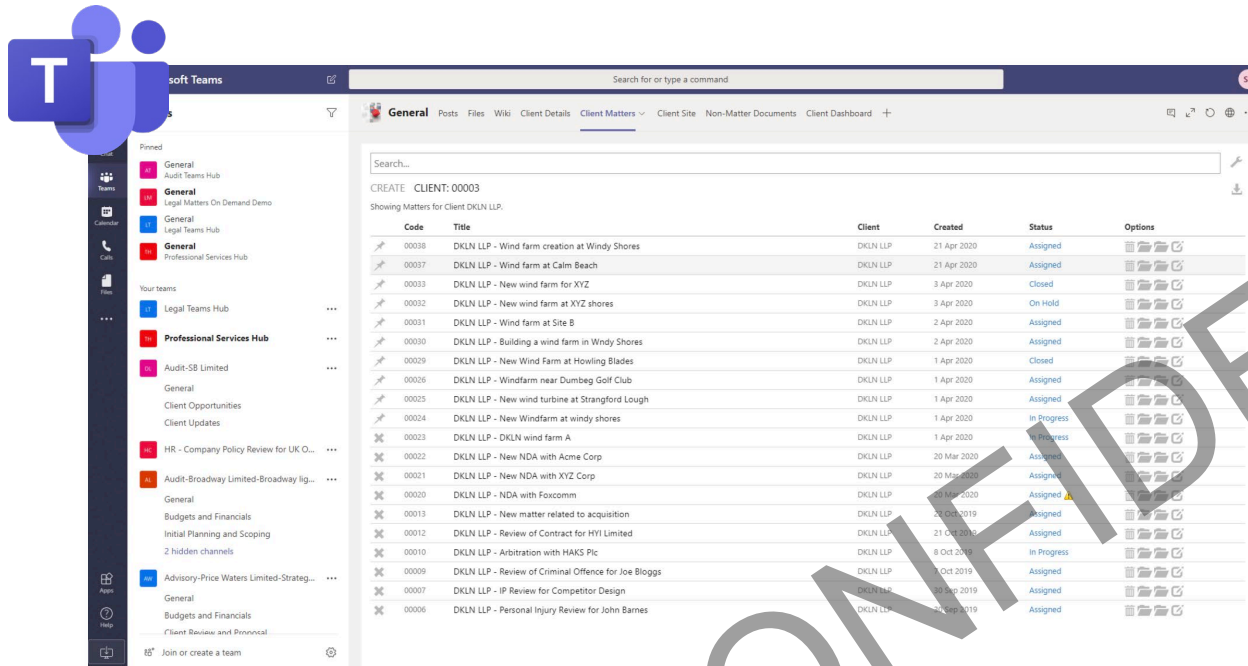
- Real-time collaboration
- Better information sharing
- Improved document management
- Accelerated time-to-decision
- Enhanced worker satisfaction
- Safer external collaboration



M365 unification

- Less app switching
- Unified working environment
- Shared workspace

Intapp Workspaces

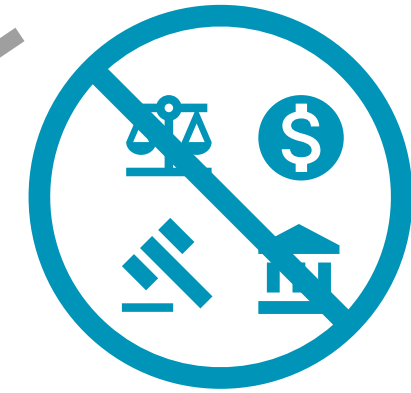
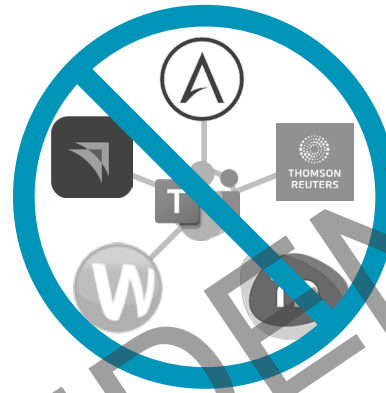


Our professionals will be able to find and consume what they need when they need it. I see [Microsoft] Teams, optimized by Intapp, as the first real collaboration platform for law firms.



- Professionals get an in-context, 360-degree view
- IT eliminates sprawl via governance and lifecycle management

The Teams challenge for Professional Services Firms



Teams sprawl

Lack of *out of the box* Teams governance & automation

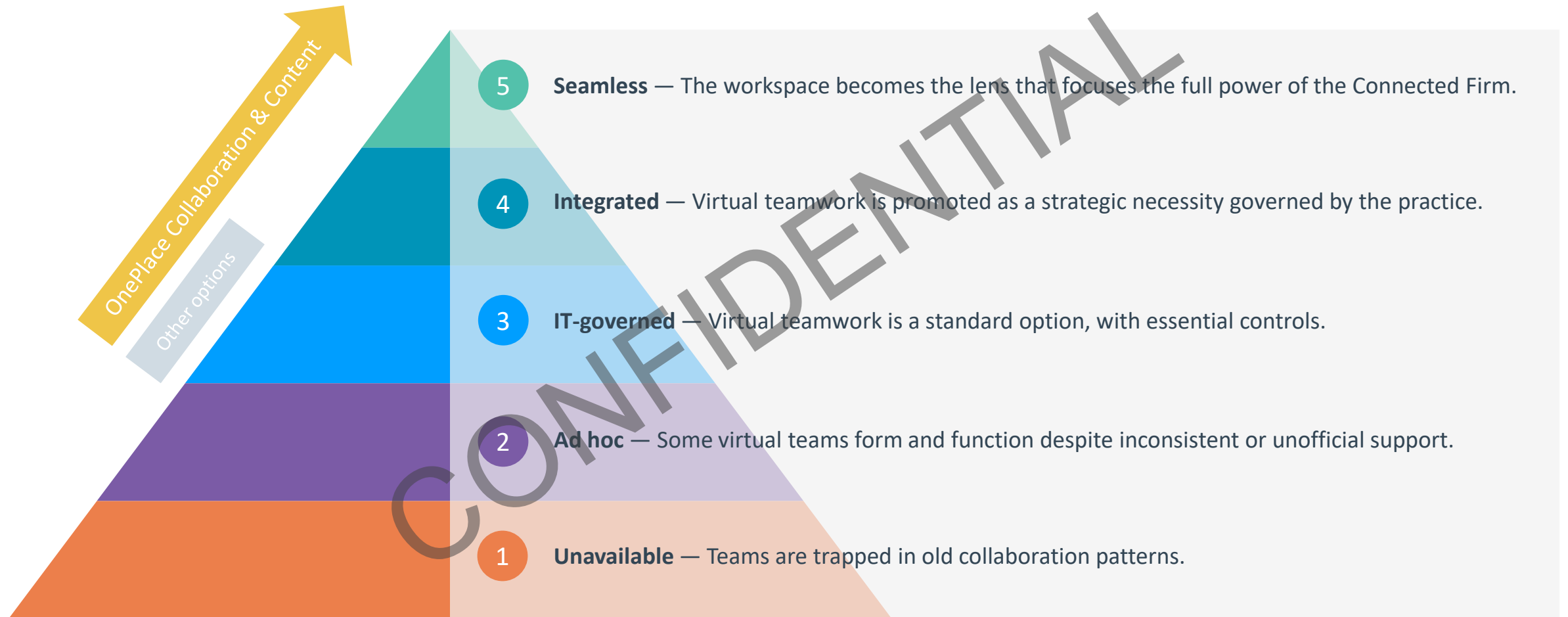
Disconnected apps

Lack of *out of the box* DMS, FMS integrations

Not built for partner-led firms

Lack of *out of the box* unified engagement-specific user experience

“Virtual Teamwork” maturity model





Intapp Workspaces

Demo

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Fireside chat

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Thank you

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