

Identity and access management

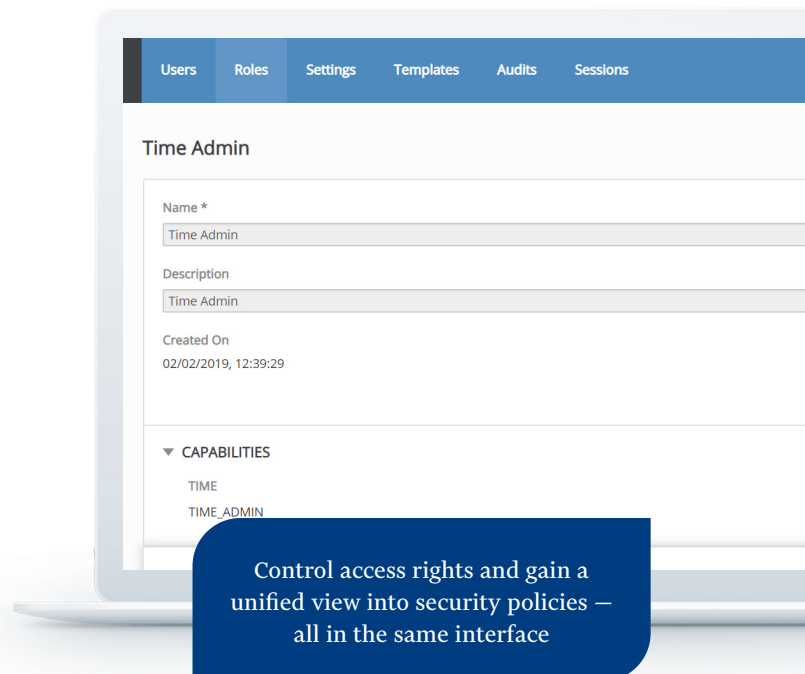
Manage your team's access rights with single sign-on

Your firm needs to manage the authentication of identities provided to employees, contractors, or lateral hires. You also need to secure access to client information, especially between business units within the same practice, to prevent any conflicts of interest between staff of two or more business units serving the same client. Client collaboration is easier than ever with our secure identity and access management capabilities, which manage the access of external users at your firm's discretion.

Global control enabled by a central portal

Intapp products and solutions provide a unified global view into security policies across your entire organization. Admins can easily grant default permissions to entire groups or users.

The administrator has fine-grained access control over the definition and management of standard and custom roles, privileges, and the assignment of roles to users with synchronization to external systems.



Secure access

Enable secure access to your common data store and Intapp solutions via computers, tablets and smartphones using SSO and multifactor authentication.



Frictionless sign-on

Let users remember just one user name and password to sign in to any Intapp product, or any third-party system integrated with Intapp solutions.



Managed users

Easily provision and manage users – including lateral hires and external identities – for all of your Intapp products and solutions.



Centralized management

Gain a unified view into a security policies across your entire organization in the same interface you use to define and manage roles and privileges.

Third-party authentication support

Intapp supports industry standard providers for exchanging authentication and authorization data between security domains, such as Okta and Microsoft Entra ID.

Mature local-user management

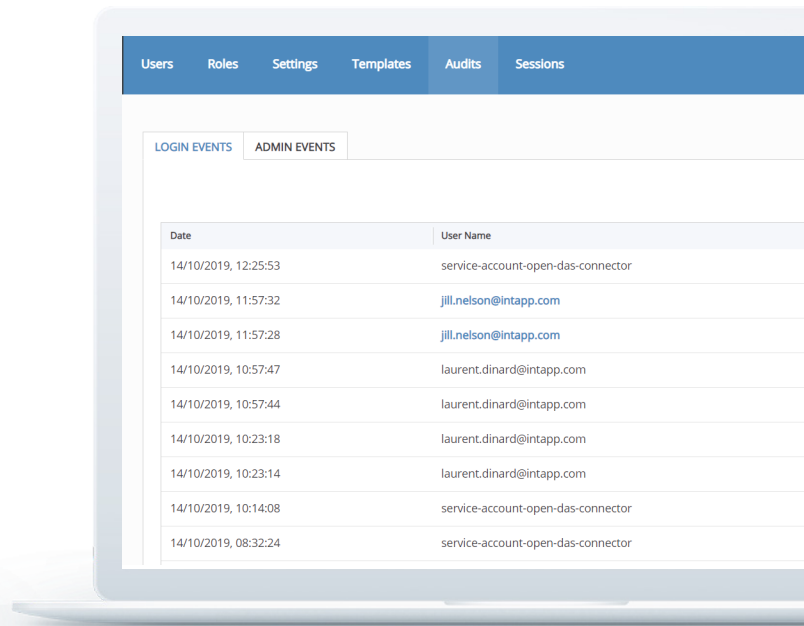
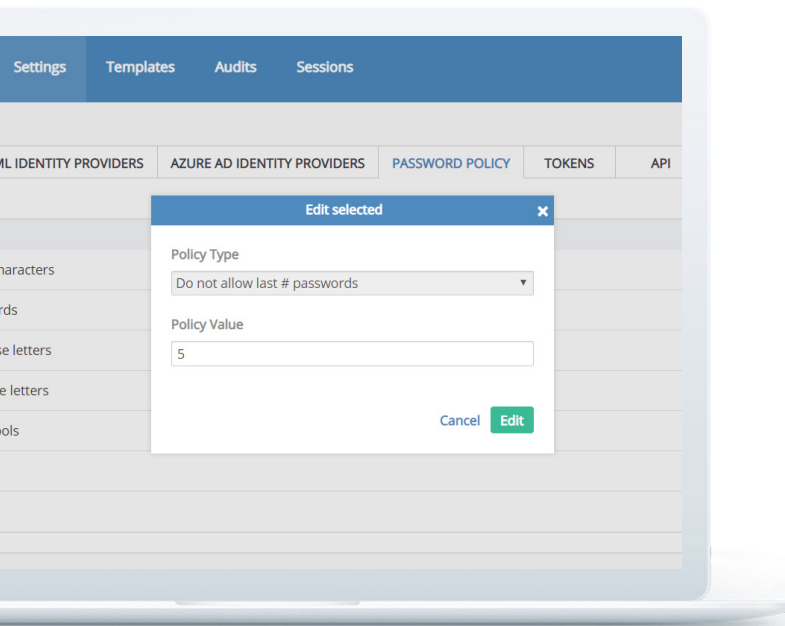
Intapp offers mature local-user management with customizable password complexity requirements. It can also provide a mobile-based, multifactor authentication option.

Mobile user administration

Intapp allows mobile users to stay logged in without having to reauthenticate every time. The admin portal provides oversight by displaying all logged-in users at any point of time and includes the ability to revoke offline access on a per-user basis, such as in case of a lost device.

Audit logging

Intapp provides a full audit trail of user-related login information, including a history of permissions authorization, removal, and delegation, to the admin.



Learn more about Intapp security in the cloud at intapp.com/cloud-security